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## **Lai Group Holding Company Limited**

**禮建德集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8455)**

### **VOLUNTARY ANNOUNCEMENT BUSINESS DEVELOPMENT UPDATE**

The board (the “**Board**”) of directors (the “**Directors**”) of Lai Group Holding Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to make this voluntary announcement. The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of a new business development of the Group.

In order to seize the opportunities arising from the ageing population and to actively respond to the national policy guidelines set out in the “Healthy China 2030” Planning Outline, the Group established an indirect wholly-owned subsidiary, Hainan Gong Le Xiang Management Co., Ltd.\* (海南共樂享管理有限公司) (“**Hainan Gong Le Xiang**”), on 11 December 2025.

Through Hainan Gong Le Xiang, the Group has joined hands with an independent third party in the People’s Republic of China to form a joint venture company named Sanya Le Xiang Gong Da Supply Chain Co., Ltd.\* (三亞樂享共達供應鏈有限公司), with a view to formally develop the health industry supply chain business (the “**New Business**”).

The New Business will be committed to building a full industry chain operation system covering product sales, business consulting and supervision, talent training and education, and other related areas. In the future, the Group plans to integrate an “online + offline” hybrid business model to deploy its health industry supply chain business, thereby entering the promising market of the big health industry. The New Business will focus on serving the silver-haired population (senior citizens), providing them with one-stop health concepts and services with the “Le Xiang Gong Da” (shared joy and mutual achievement) brand’s features.

As at the date of this announcement, the New Business is ready to proceed downstream channel store recruitment and related procurement. The Board expects that the development of this New Business will create a new revenue source for the Group and have a positive impact on its long-term development.

\* For identification purpose only

**The Company hereby emphasizes that, as at the date of this announcement, the Company has not entered into any formal or legally binding agreements regarding the New Business. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Lai Group Holding Company Limited**  
**Wang Guoping**  
*Chairman and Executive Director*

Hong Kong, 15 January 2026

*As at the date of this announcement, the Board comprises Mr. Wang Guoping and Dr. Chan Lai Sin as executive Directors; Ms. Liu Lihui as a non-executive Director; and Dr. Chung Siu Kuen, Ms. Ma Yufei and Ms. Sun Wai Ling as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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