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Lai Group Holding Company Limited

禮建德集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8455)

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

The Board proposes to seek the approval of the Shareholders by way of ordinary resolution at the EGM of an increase in the Company's authorised share capital from HK\$10,000,000 divided into 1,000,000,000 Shares to HK\$20,000,000 divided into 2,000,000,000 Shares by creating an additional 1,000,000,000 unissued Shares. Such Shares shall rank pari passu in all respects.

A circular containing, among other things, further details of the Increase in Authorised Share Capital, together with a notice convening the EGM is expected to be despatched to the Shareholders on or before Friday, 16 January 2026.

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

In order to accommodate growth of the Group and to provide the Company with greater flexibility to raise funds in the future, the Board proposes to seek the approval of the Shareholders by way of ordinary resolution at the EGM of an increase in the Company's authorised share capital from HK\$10,000,000 divided into 1,000,000,000 Shares to HK\$20,000,000 divided into 2,000,000,000 Shares by creating an additional 1,000,000,000 unissued Shares. Such Shares shall rank pari passu in all respects. Subject to the passing of an ordinary resolution by the Shareholders at the EGM to approve the Increase in Authorised Share Capital, the Increase in Authorised Share Capital will become effective on the date of the EGM.

With regard to the proposed Increase in Authorised Share Capital, the Board has no present intention to issue any part of the increased authorised share capital of the Company. The Board believes the Increase in Authorised Share Capital is in the interests of the Company and the Shareholders as a whole.

GENERAL

A circular containing, among other things, further details of the Increase in Authorised Share Capital, together with a notice convening the EGM is expected to be despatched to the Shareholders on or before Friday, 16 January 2026. Please refer to the aforesaid circular for further details.

Unless the context requires otherwise, the following terms have the following meanings in this announcement:

“Board”	the board of Directors
“Company”	Lai Group Holding Company Limited 禮建德集團控股有限公司, an exempted company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on GEM of the Stock Exchange (Stock code: 8455)
“Director(s)”	directors of the Company
“EGM”	the extraordinary general meeting of the Company to be convened in relation to approving the proposed Increase in Authorised Share Capital
“Group”	The Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Increase in Authorised Share Capital”	the proposed increase in the Company’s authorised share capital from HK\$10,000,000 divided into 1,000,000,000 Shares to HK\$20,000,000 divided into 2,000,000,000 Shares by creating an additional 1,000,000,000 unissued Shares
“Share(s)”	the ordinary shares of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board
Lai Group Holding Company Limited
Wang Guoping
Chairman and Executive Director

Hong Kong, 9 January 2026

As at the date of this announcement, the Board comprises Mr. Wang Guoping and Dr. Chan Lai Sin as executive Directors; Ms. Liu Lihui as a non-executive Director; and Dr. Chung Siu Kuen, Ms. Ma Yufei and Ms. Sun Wai Ling as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.dic.hk.