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## **Lai Group Holding Company Limited**

**禮建德集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8455)**

### **TERMINATION OF COMPLIANCE ADVISER ENGAGEMENT**

The board (the “**Board**”) of directors (the “**Director(s)**”) of Lai Group Holding Company Limited (the “**Company**”) announces that the Company and Frontpage Capital Limited (“**Frontpage**”), as the compliance adviser of the Company, have mutually agreed to terminate the current compliance adviser engagement between the Company and Frontpage (the “**Engagement**”) with effect from 30 June 2025.

The Company had appointed Frontpage as the compliance adviser since the date of initial listing of the Company on GEM (the “**Listing Date**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (being 12 April 2017) and throughout the two full financial years commencing on the Listing Date (being the financial years ended 31 March 2018 and 2019). The annual report of the Company for the year ended 31 March 2019 has been published on the website of the Stock Exchange on 28 June 2019. The Company therefore has fully complied with the relevant requirements as set out in the rules 6A.19 and 18.03 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of the Stock Exchange.

Save as disclosed in this announcement, each of the Board and Frontpage confirms that, there is no other matter relating to the termination of the Engagement that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

By Order of the Board  
**Lai Group Holding Company Limited**  
**Wang Guoping**  
*Chairman and Executive Director*

Hong Kong, 30 June 2025

*As at the date of this announcement, the Board comprises Mr. Wang Guoping and Dr. Chan Lai Sin as executive Directors; Ms. Liu Lihui as a non-executive Director; and Ms. Ma Yufei, Ms. Lui Lai Chun and Dr. Chung Siu Kuen as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at [www.dic.hk](http://www.dic.hk).*