

APPENDIX 5
FORMS RELATING TO LISTING**FORM F****GEM****COMPANY INFORMATION SHEET**

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Lai Group Holding Company LimitedStock code (ordinary shares): 8455

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 February 2025**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 12 April 2017Name of Sponsor(s): Frontpage Capital LimitedNames of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)Executive Directors:

Dr. Chan Lai Sin (Chairman)

Ms. Wan Pui Chi

Non-executive Director:

Ms. Liu Lihui

Independent Non-Executive Directors:

Ms. Lui Lai Chun

Dr. Chung Siu Kuen

Dr. Chu Kwan Siu Candace

Ms. Ma Yufei

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares	Percentage of Shareholding (%)
	Chun Wah Limited ("Chun Wah")	408,370,000	51.05%
	Dr. Chan Lai Sin ("Dr. Chan")	408,370,000 (Note 1)	51.05%
	Ms. Wong Ting Nuen ("Ms. Wong")	408,370,000 (Note 2)	51.05%
	Ms. Cai Hui Ting	84,230,000	10.53%

Notes:

1. These 408,370,000 shares are held by Chun Wah. Dr. Chan beneficially owns the entire issued share capital of Chun Wah. Therefore, Dr. Chan is deemed, or taken to be, interested in all the shares held by Chun Wah for the purpose of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong) (the "SFO"). Dr. Chan is the sole director of Chun Wah.

2. Ms. Wong is the spouse of Dr. Chan. Under the SFO, Ms. Wong is deemed to be interested in the same number of shares in which Dr. Chan is interested.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business:

Office H, 19/F, Phase 01
Kings Wing Plaza
3 On Kwan Street, Shek Mun
Sha Tin, New Territories
Hong Kong

Web-site address (if applicable):

www.dic.hk

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Share registrar: Cayman Islands principal share registrar and transfer office
Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors: Asian Alliance (HK) CPA Limited
8/F., Catic Plaza
8 Causeway Road
Causeway Bay
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company offers a full suite of services ranging from interior design to high quality fittings and furnishing and the implementation of its designs performed by its subcontractors in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000 Shares

Par value of ordinary shares in issue: HK\$0.01 per Share

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

