

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Lai Group Holding Company Limited

Stock code (ordinary shares): 8455

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3 April 2020.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 April 2017

Name of Sponsor(s): Frontpage Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive:
Mr. Chan Lai Sin (Chairman)
Ms. Wan Pui Chi

Independent Non-Executive:
Mr. Kwan Ngai Kit
Ms. Lui Lai Chun
Mr. Wu Loong Cheong Paul

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name | Number of Shares | Percentage of Shareholding(%) |
|--|------------------------------------|-------------------------|----------------------------------|
| | Chun Wah Limited ("Chun Wah") | 408,370,000 | 51.05% |
| | Mr. Chan Lai Sin ("Mr. Chan") | 408,370,000 (Note 1) | 51.05% |
| | Ms. Wong Ting Nuen ("Ms. Wong") | 408,370,000 (Note 2) | 51.05% |
| | Ms. Cai Hui Ting | 84,230,000 | 10.53% |

Notes:

1. These 408,370,000 shares are held by Chun Wah. Mr. Chan beneficially owns the entire issued share capital of Chun Wah. Therefore, Mr. Chan is deemed, or taken to be, interested in all the shares held by Chun Wah for the purpose of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong) (the "SFO"). Mr. Chan is the sole director of Chun Wah.

2. Ms. Wong is the spouse of Mr. Chan. Under the SFO, Ms. Wong is deemed to be interested in the same number of shares in which Mr. Chan is interested.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Clifton House
75 Fort Street
PO Box 1350
Grand Cayman
KY1-1108
Cayman Islands

Head office and principal place of business:

Office H, 19/F, Phase 01,
Kings Wing Plaza
3 On Kwan Street, Shek Mun
Sha Tin, New Territories
Hong Kong

Web-site address (if applicable):

www.dic.hk

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Share registrar: Cayman Islands principal share registrar and transfer office:
 Ocorian Trust (Cayman) Limited
 Clifton House
 75 Fort Street
 PO Box 1350
 Grand Cayman
 KY1-1108
 Cayman Islands

Hong Kong branch share registrar and transfer office
 Tricor Investor Services Limited
 Level 54
 Hopewell Centre
 183 Queen's Road East
 Hong Kong

Auditors: HLB Hodgson Impey Cheng Limited
 31st Floor, Gloucester Tower
 The Landmark
 11 Pedder Street
 Central
 Hong Kong

B. Business activities

The Company offers a full suite of services ranging from interior design, to high quality fittings and furnishing and the implementation of our designs performed by our subcontractors.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000 Shares

Par value of ordinary shares in issue: HK\$0.01 per Share

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Executive Director
Mr. Chan Lai Sin

Executive Director
Ms. Wan Pui Chi

Independent Non-Executive Director
Mr. Kwan Ngai Kit

Independent Non-Executive Director
Ms. Lui Lai Chun

Independent Non-Executive Director
Mr. Wu Loong Cheong Paul

NOTES

- (1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.
- (2) Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.
- (3) Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.