

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Lai Group Holding Company Limited

禮建德集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8455)

PROFIT WARNING – SUPPLEMENTARY ANNOUNCEMENT

Reference is made to the profit warning announcement of Lai Group Holding Company Limited (the “**Company**”) dated 24 January 2020 (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The board (the “**Board**”) of the directors (the “**Directors**”) of the Company wishes to further inform the potential investors and shareholders of the Company (the “**Shareholders**”) that based on the latest review of the Group’s unaudited consolidated management accounts for the nine months ended 31 December 2019 and information currently available to the Company, the Group is expected to record a net loss ranging from approximately HK\$0.6 million to approximately HK\$1.0 million for the nine months ended 31 December 2019 as compared with a net profit of approximately HK\$2.3 million for the nine months ended 31 December 2018.

The potential investors and the Shareholders are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

Lai Group Holding Company Limited

Chan Lai Sin

Chairman and Executive Director

Hong Kong, 5 February 2020

As at the date of this announcement, the Board comprises Mr. Chan Lai Sin and Ms. Wan Pui Chi as executive Directors; Mr. Kwan Ngai Kit, Ms. Lui Lai Chun and Mr. Wu Loong Cheong Paul as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.dic.hk.