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Lai Group Holding Company Limited

禮建德集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8455)

**EXTENSION OF COMPLETION DATE
IN RELATION TO
PLACING OF SHARES BY CONTROLLING SHAREHOLDER**

Reference is made to the announcement of Lai Group Holding Company Limited (the “**Company**”) dated 27 November 2017 (the “**Announcement**”) in relation to the proposed placing of 190,000,000 ordinary shares of the Company by the controlling shareholder of the Company, Chun Wah Limited (“**Chun Wah**”), which is wholly-owned by Mr. Chan Lai Sin, the chairman of the board of directors of the Company (the “**Board**”) and an executive director of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

As the placee requires longer time than expected to make ready the financial arrangements, it requested Chun Wah to extend the date of the completion. Chun Wah and the placing agent had entered into a second supplemental agreement on 4 December 2017 for the purpose of extending the date of the completion to 6 December 2017 or such later date as shall be agreed by the parties in writing. Save for the above, no other amendment has been made to the Placing Agreement.

By order of the Board
Lai Group Holding Company Limited
Chan Lai Sin
Chairman and Executive Director

Hong Kong, 4 December 2017

As at the date of this announcement, the Board comprises Mr. Chan Lai Sin, Mr. Hung Lap Ka and Ms. So Hiu Bik as executive directors; Mr. Kwan Ngai Kit, Ms. Lui Lai Chun and Mr. Wu Loong Cheong Paul as independent non-executive directors.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.dic.hk.