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Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 31 March 2017 (the “**Prospectus**”) of Lai Group Holding Company Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and Share Offer described below before deciding whether or not to invest in the Shares thereby being offered.

Prospective investors of the Offer Shares should note that the obligations of the Underwriters under the Underwriting Agreements are subject to termination by ChaoShang Securities (for itself and on behalf of the Joint Lead Managers, the Joint Bookrunners and the Underwriters) upon the occurrence of any of the events set forth under the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, 12 April 2017).

## **Lai Group Holding Company Limited**

**禮建德集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

### **LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER**

<b>Number of Offer Shares</b>	<b>: 200,000,000 Shares</b>
<b>Number of Placing Shares</b>	<b>: 140,000,000 Shares (as adjusted after reallocation)</b>
<b>Number of Public Offer Shares</b>	<b>: 60,000,000 Shares (as adjusted after reallocation)</b>
<b>Final Offer Price</b>	<b>: HK\$0.26 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005%</b>
<b>Nominal Value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock Code</b>	<b>: 8455</b>

**Sole Sponsor**

**FRONTPAGE 富比**

**Joint Bookrunners and Joint Lead Managers**



## SUMMARY

### Offer Price and Use of Net Proceeds from the Share Offer

- The Offer Price has been determined at HK\$0.26 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%.
- Based on the Offer Price of HK\$0.26 per Offer Share, the net proceeds from the issue of Offer Shares under the Share Offer are estimated to be approximately HK\$34.7 million, after deducting related underwriting commission and estimated expenses in connection with the Share Offer. The Company intends to apply such net proceeds for the purposes as set out in the section headed “Business objectives and future plans” in the Prospectus.

### Applications Under the Public Offer

- The Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 2,688 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS for a total of 325,680,000 Public Offer Shares were received, representing approximately 16.3 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer. Accordingly, the reallocation of the Offer Shares as described in the section headed “Structure and Conditions of the Share Offer” in the Prospectus has been applied, the final number of the Public Offer Shares is 60,000,000 Shares, representing 30% of the total number of the Offer Shares available under the Share Offer.

### The Placing

- The Offer Shares initially offered under the Placing have been moderately over-subscribed, which is equivalent to approximately 1.7 times of the total number of 180,000,000 Offer Shares initially available under the Placing. As the reallocation of the Offer Shares as described in the section headed “Structure and Conditions of the Share Offer” in the Prospectus has been applied, the final number of the Offer Shares allocated to 202 places under the Placing is 140,000,000 Offer Shares, representing 70% of the total number of the Offer Shares under the Share Offer. A total of 22 places have been allotted five board lots Shares or less, representing approximately 10.9% of the total number of places under the Placing. These places have been allotted approximately 0.5% of the 140,000,000 Offer Shares available under the Placing. A total of 2 places have been allotted one board lot Shares, representing approximately 1% of the total number of places under the Placing. These places have been allotted approximately 0.01% of the 140,000,000 Offer Shares available under the Placing.

- The Directors confirm that, to the best of their knowledge, information and belief having made reasonable enquiries, all placees and the ultimate beneficial owners under the Placing are independent of and not connected with the Company and any of the Directors, chief executives, Controlling Shareholders, Substantial Shareholders or significant Shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates (as defined under the GEM Listing Rules) and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executives, Controlling Shareholders, Substantial Shareholders or significant Shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executives, Controlling Shareholders, Substantial Shareholders or significant Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after completion of the Share Offer. The Directors also confirm that there will not be any new substantial shareholders immediately after completion of the Share Offer.
- The Directors confirm that, immediately after completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the enlarged issued share capital of the Company, and not more than 50% of the Shares in public hands at the time of Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules.

#### **Results of allocations under the Public Offer**

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.dic.hk](http://www.dic.hk) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Tuesday, 11 April 2017;

- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, 11 April 2017 to 12:00 midnight on Monday, 17 April 2017;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 11 April 2017 to Tuesday, 18 April 2017 (excluding Saturday, Sunday and Public Holidays); and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 11 April 2017 to Thursday, 13 April 2017 at designated branches of the receiving bank.

#### **Despatch/collection of Share certificates and refund monies**

- Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Forms may collect their Share certificate(s) and refund cheque(s) (where applicable) in person from the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong on Tuesday, 11 April 2017 from 9: 00 a.m. to 1: 00 p.m. or such other date as notified by the Company.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant **WHITE** Application Forms at their own risk on Tuesday, 11 April 2017.
- Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, 11 April 2017.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.
- Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong on Tuesday, 11 April 2017 from 9:00 a.m. to 1: 00 p.m. or any other date notified by the Company.

- Refund cheques for partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 11 April 2017.
- Refund monies for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 11 April 2017.
- Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 12 April 2017, provided that the Share Offer has become unconditional in all respects and none of the Underwriting Agreements has been terminated in accordance with its terms.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for application monies paid.

### **Commencement of Dealings**

- Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. on Wednesday, 12 April 2017, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 12 April 2017. The Shares will be traded in board lots of 10,000 Shares. The stock code of the Shares is 8455.

**Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

### **OFFER PRICE AND USE OF NET PROCEEDS FROM THE SHARE OFFER**

The Offer Price has been determined at HK\$0.26 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%.

Based on the Offer Price of HK\$0.26 per Offer Share, the net proceeds from the issue of Offer Shares under the Share Offer are estimated to be approximately HK\$34.7 million, after deducting related underwriting commission and estimated expenses in connection with the Share Offer. The Company intends to apply such net proceeds as follows:

- approximately 56.8% of the net proceeds, or approximately HK\$19.7 million, for the expansion of market coverage in Hong Kong;
- approximately 11.4% of the net proceeds, or approximately HK\$3.9 million, for strengthening sales and marketing efforts;

- approximately 13.6% of the net proceeds, or approximately HK\$4.7 million, for recruiting high calibre talents and enhance internal training to support future growth;
- approximately 5.7% of the net proceeds, or approximately HK\$2.0 million, for upgrading information systems;
- approximately 7.4% of the net proceeds, or approximately HK\$2.6 million, for the development of fleet of vehicles; and
- approximately 5.1% of the net proceeds, or approximately HK\$1.8 million, for the use as general working capital.

Please refer to the section headed “Business objectives and future plans” in the Prospectus for further details of the Company’s intended use of net proceeds from the Share Offer.

### **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE PUBLIC OFFER**

The Company announces that at the close of the application lists at 12:00 noon on Thursday, 6 April 2017, a total of 2,688 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS for a total of 325,680,000 Public Offer Shares were received, representing approximately 16.3 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.

Three applications have been rejected due to bounced cheques. No multiples or suspected multiples applications have been identified. Two applications have been rejected due to invalid applications which is not completed in accordance with instructions on the relevant Application Form. No applications for more than 20,000,000 Shares, being 100% of the total Public Offer Shares initially available under the Public Offer, have been identified. The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph “Basis of allocation under the Public Offer” below.

The Offer Shares initially offered under the Public Offer have been significantly over-subscribed by approximately 16.3 times. Accordingly, the reallocation of the Offer Shares as described in the section headed “Structure and Conditions of the Share Offer” in the Prospectus has been applied, the final number of the Public Offer Shares is 60,000,000 Shares, representing 30% of the total number of the Offer Shares available under the Share Offer.

## BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer — Conditions of Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Public Offer Shares applied for</b>
10,000	1,264	10,000 shares	100.00%
20,000	612	10,000 shares plus 304 out of 612 applicants to receive an additional 10,000 shares	74.84%
30,000	138	10,000 shares plus 102 out of 138 applicants to receive an additional 10,000 shares	57.97%
40,000	63	10,000 shares plus 54 out of 63 applicants to receive an additional 10,000 shares	46.43%
50,000	71	20,000 shares plus 4 out of 71 applicants to receive an additional 10,000 shares	41.13%
60,000	28	20,000 shares plus 6 out of 28 applicants to receive an additional 10,000 shares	36.90%
70,000	28	20,000 shares plus 11 out of 28 applicants to receive an additional 10,000 shares	34.18%
80,000	53	20,000 shares plus 27 out of 53 applicants to receive an additional 10,000 shares	31.37%
90,000	44	20,000 shares plus 28 out of 44 applicants to receive an additional 10,000 shares	29.29%
100,000	136	20,000 shares plus 103 out of 136 applicants to receive an additional 10,000 shares	27.57%
150,000	26	30,000 shares plus 8 out of 26 applicants to receive an additional 10,000 shares	22.05%
200,000	34	30,000 shares plus 25 out of 34 applicants to receive an additional 10,000 shares	18.68%
250,000	13	40,000 shares plus 2 out of 13 applicants to receive an additional 10,000 shares	16.62%
300,000	28	40,000 shares plus 14 out of 28 applicants to receive an additional 10,000 shares	15.00%
350,000	13	40,000 shares plus 11 out of 13 applicants to receive an additional 10,000 shares	13.85%
400,000	16	50,000 shares plus 3 out of 16 applicants to receive an additional 10,000 shares	12.97%

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Public Offer Shares applied for</b>
450,000	13	50,000 shares plus 6 out of 13 applicants to receive an additional 10,000 shares	12.14%
500,000	23	50,000 shares plus 17 out of 23 applicants to receive an additional 10,000 shares	11.48%
600,000	18	60,000 shares plus 10 out of 18 applicants to receive an additional 10,000 shares	10.93%
700,000	4	70,000 shares plus 2 out of 4 applicants to receive an additional 10,000 shares	10.71%
800,000	2	80,000 shares plus 1 out of 2 applicants to receive an additional 10,000 shares	10.63%
900,000	2	90,000 shares	10.00%
1,000,000	22	90,000 shares plus 2 out of 22 applicants to receive an additional 10,000 shares	9.09%
1,500,000	3	130,000 shares	8.67%
2,000,000	8	170,000 shares	8.50%
2,500,000	5	210,000 shares	8.40%
3,000,000	6	250,000 shares	8.33%
3,500,000	2	290,000 shares	8.29%
4,000,000	3	330,000 shares	8.25%
4,500,000	1	370,000 shares	8.22%
5,000,000	2	410,000 shares	8.20%
7,000,000	3	570,000 shares	8.14%
15,000,000	2	1,210,000 shares	8.07%
20,000,000	2	1,600,000 shares	8.00%
<b>TOTAL</b>	<b><u>2,688</u></b>		

The final number of Offer Shares under the Public Offer is 60,000,000 Shares, representing 30% of the total number of the Offer Shares available under the Share Offer.

#### **LEVEL OF INDICATIONS OF INTERESTS RECEIVED UNDER THE PLACING**

The Offer Shares initially offered under the Placing have been moderately over-subscribed, which is equivalent to approximately 1.7 times of the total number of 180,000,000 Offer Shares initially available under the Placing. As the reallocation of the Offer Shares as described in the section headed “Structure and Conditions of the Share Offer” in the Prospectus has been applied, the final number of the Offer Shares allocated to 202 places under the Placing is 140,000,000 Offer Shares, representing 70% of

the total number of the Offer Shares under the Share Offer. A total of 22 placees have been allotted five board lots Shares or less, representing approximately 10.9% of the total number of placees under the Placing. These placees have been allotted approximately 0.5% of the 140,000,000 Offer Shares available under the Placing. A total of 2 placees have been allotted one board lot Shares, representing approximately 1% of the total number of placees under the Placing. These placees have been allotted approximately 0.01% of the 140,000,000 Offer Shares available under the Placing.

Pursuant to the Placing, 140,000,000 Shares have been conditionally allocated to a total of 202 selected professional, institutional and other investors. The distribution of the Placing Shares is set out below:

	<b>Aggregate number of Placing Shares allocated</b>	<b>Approximate percentage of the total number of Placing Shares allocated</b>	<b>Approximate percentage of the total number of Offer Shares under the Share Offer</b>	<b>Approximate aggregate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of the Share Offer and Capitalisation Issue</b>
Top placee	4,800,000	3.4%	2.4%	0.6%
Top 3 placees	9,840,000	7.0%	4.9%	1.2%
Top 5 placees	14,640,000	10.5%	7.3%	1.8%
Top 10 placees	26,640,000	19.0%	13.3%	3.3%
Top 25 placees	56,630,000	40.5%	28.3%	7.1%

<b>Number of Placing Shares allocated</b>	<b>Number of placees</b>
10,000 to 100,000	50
100,001 to 1,000,000	99
1,000,001 to 2,000,000	42
2,000,001 to 3,000,000	10
3,000,001 and above	1
<b>Total:</b>	<b><u><u>202</u></u></b>

The Directors confirm that, to the best of their knowledge, information and belief having made reasonable enquiries, all placees and the ultimate beneficial owners under the Placing are independent of and not connected with the Company and any of the Directors, chief executives, Controlling Shareholders, Substantial Shareholders or significant Shareholders (as defined under the GEM Listing

Rules) of the Company or any of its subsidiaries or their respective close associates (as defined under the GEM Listing Rules) and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executives, Controlling Shareholders, Substantial Shareholders or significant Shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executives, Controlling Shareholders, Substantial Shareholders or significant Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Bookrunners and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after completion of the Share Offer. The Directors also confirm that there will not be any new substantial shareholders immediately after completion of the Share Offer.

**Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

## **RESULTS OF ALLOCATION UNDER THE PUBLIC OFFER**

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.dic.hk](http://www.dic.hk) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Tuesday, 11 April 2017;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, 11 April 2017 to 12:00 midnight on Monday, 17 April 2017;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 11 April 2017 to Tuesday, 18 April 2017 (excluding Saturday, Sunday and Public Holidays); and

- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 11 April 2017 to Thursday, 13 April 2017 at the designated receiving bank branches at the addresses set out below:

### **DBS Bank (Hong Kong) Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	United Centre Branch	Shops 1015-1018, 1/F & Shops 2032-2034, 2/F, United Centre, 95 Queensway, Admiralty, Hong Kong
	Happy Valley Branch	G/F, 18A-22 King Kwong Street, Happy Valley, Hong Kong
Kowloon	Yaumatei Branch	G/F & 1/F, 131-137 Woo Sung Street, Yau Ma Tei, Kowloon, Hong Kong
	Amoy Plaza Branch	Shops G193-195, Amoy Plaza, 77 Ngau Tau Kok Road, Ngau Tau Kok, Kowloon, Hong Kong
New Territories	Ma On Shan Branch	Shops 205-206, Level 2, Ma On Shan Plaza, Ma On Shan, New Territories, Hong Kong

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) by using **YELLOW** Application Forms can check the number of Public Offer Shares allotted under their applications with that CCASS participant.

### **MINIMUM PUBLIC FLOAT REQUIREMENT**

The Directors confirm that, immediately after completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the enlarged issued share capital of the Company, and not more than 50% of the Shares in public hands at the time of Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules.

**Results of Applications Made by WHITE Application Forms**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**以白色申請表格提出申請的配發結果**

以下為使用白色申請表格提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A9138628	10,000						
A9230729	10,000						
C6045764	10,000						
C6719757	10,000						
D1679288	30,000						
E0905937	20,000						
E22764407	20,000						
E3461274	10,000						
E9101865	10,000						
G2075732	40,000						
G2290250	90,000						
G3345806	10,000						
G812252A	10,000						
K2201186	10,000						
K4686969	30,000						
K4911431	10,000						
K693398A	20,000						
K9223223	10,000						
P6360134	10,000						
P7266158	40,000						
P8207295	10,000						
R4088661	20,000						
V1103563	50,000						
Y1716105	20,000						
Y2814968	10,000						
Z1683056	10,000						
Z5423792	10,000						

**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)**

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A353839A	290,000						
A482860A	570,000						
A9752938	30,000						
A9995881	10,000						
B6520753	10,000						
B8695593	10,000						
C1857299	40,000						
C2781946	30,000						
C4745114	10,000						
C5278749	20,000						
D3216307	10,000						
D3921477	10,000						
D4402120	10,000						
D4512856	10,000						
D6306145	20,000						
E7137587	20,000						
E7472165	10,000						
E8739459	60,000						
G0147272	20,000						
G6209016	10,000						
G6311643	20,000						
G7071646	10,000						
H4140216	30,000						
H4466367	70,000						
K0441562	10,000						
K3483606	10,000						
K4648994	10,000						
P5109667	10,000						
P9877855	40,000						
Z049392A	10,000						
Z3698050	10,000						
Z7925787	20,000						

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0002944	20,000	007040248	30,000	0515126	10,000	107153045	10,000
0003432	20,000	00704044X	10,000	0589039	20,000	107235023	10,000
0004685	50,000	007097714	10,000	0634599	20,000	108012721	10,000
0006719	10,000	00710501X	20,000	08131111	90,000	108013023	10,000
001026910	10,000	007121804	10,000	084550001	30,000	108030552	10,000
001031549	10,000	00717683X	20,000	084550003	90,000	108033010	10,000
001046951	20,000	007210444	10,000	09 020021	10,000	108033010	20,000
001077173	10,000	007245517	20,000	0902030	10,000	108055716	10,000
001125423	10,000	007260043	10,000	101015317	20,000	108132823	20,000
001161527	10,000	007265721	10,000	101025776	10,000	108170903	20,000
001163021	20,000	00728232X	10,000	101076881	10,000	108186623	20,000
001180021	10,000	007294869	20,000	101153043	10,000	108260647	20,000
001203522	10,000	008031125	20,000	101260284	10,000	108282016	10,000
00120504X	10,000	008055163	10,000	10127585	20,000	109054167	10,000
001225548	20,000	008105141	10,000	102013310	10,000	109094427	20,000
001251021	10,000	008132429	20,000	10205684X	10,000	10911028X	10,000
002030197	10,000	008145427	10,000	10208362X	10,000	109114860	10,000
002044221	10,000	008152631	10,000	102088923	20,000	109124428	10,000
002055518	10,000	008238318	10,000	10255672	10,000	109156413	10,000
002063558	10,000	008245024	10,000	10262687	10,000	109185960	20,000
002086061	10,000	008265751	10,000	10268103	10,000	109199037	10,000
002136042	10,000	008295017	20,000	10280170	10,000	109264120	10,000
002172116	10,000	008750400	10,000	103032436	20,000	109294886	10,000
002192419	20,000	009023035	10,000	103048324	20,000	109298634	10,000
003023827	20,000	009044019	10,000	103072021	10,000	109300036	10,000
003057148	10,000	009086811	10,000	103094111	20,000	109303027	10,000
003085724	10,000	009105500	10,000	103115023	10,000	110013226	10,000
003092935	10,000	009162389	10,000	10322064X	20,000	110016850	10,000
003100043	10,000	009181916	20,000	104016845	10,000	110053337	10,000
003145428	10,000	009185448	10,000	104031725	20,000	110062414	10,000
003152728	20,000	009356600	10,000	104061220	10,000	110073053	10,000
003162128	10,000	010010566	10,000	104130033	10,000	110100814	10,000
003211722	10,000	010023032	10,000	104140560	10,000	110105745	10,000
003242918	10,000	010048935	10,000	104143865	10,000	110173026	10,000
003244522	20,000	010054529	20,000	104153023	10,000	11024511X	10,000
003250021	10,000	010102345	20,000	104270049	10,000	11024690X	10,000
004125119	10,000	010144883	20,000	105042130	10,000	110300042	20,000
004150418	10,000	010152529	10,000	105046908	10,000	111023324	10,000
004163056	20,000	01015301X	10,000	105070305	10,000	11112094X	10,000
004180520	10,000	010165147	10,000	105126827	10,000	111177915	10,000
004185450	10,000	010215412	20,000	105143041	10,000	111255718	10,000
004245521	10,000	010254492	20,000	105205024	10,000	111269287	10,000
004300420	20,000	01028006X	10,000	105255741	10,000	112126952	10,000
005103148	10,000	010290629	10,000	10528683X	10,000	11214152X	10,000
005154429	10,000	011040011	10,000	10529292X	10,000	112145028	10,000
005180321	10,000	011085437	20,000	106010085	10,000	112185416	10,000
005181525	10,000	011103013	10,000	106015131	20,000	112263032	10,000
005200272	20,000	011240200	10,000	106055717	10,000	112293020	10,000
005232261	10,000	011293025	10,000	106080025	10,000	112294044	20,000
006021180	20,000	012020045	10,000	106095722	20,000	12 24287X	10,000
006043023	10,000	01202571X	20,000	106222325	10,000	1216429	10,000
006083041	20,000	012030038	20,000	106302748	10,000	1216433	10,000
006122620	20,000	012058017	30,000	10701002X	10,000	140322199	10,000
006148511	10,000	012195018	20,000	107010443	20,000	160008S	10,000
006180020	20,000	01222110X	10,000	10707302X	10,000	1927817	90,000
006194853	10,000	012221546	10,000	107086430	10,000	200208031	10,000
00627005X	10,000	01226121X	10,000	107092328	20,000	200312510	10,000
0065456	10,000	020154400	10,000	107102022	10,000	201023841	10,000
006780600	10,000	05 18004X	10,000	107106812	20,000	201072725	30,000

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201100054	20,000	206302421	10,000	211153718	20,000	301266829	10,000
201130489	10,000	207014015	20,000	211163015	10,000	301302959	10,000
201144920	20,000	207037210	10,000	211181291	10,000	301312424	20,000
201145010	20,000	207051141	10,000	211206451	10,000	302035220	20,000
201172430	10,000	207061432	10,000	211292356	10,000	302051927	20,000
201196834	10,000	207062712	20,000	212016922	10,000	302051928	20,000
201239216	10,000	207069185	20,000	212051517	10,000	302074121	10,000
201282063	20,000	207094717	20,000	212070928	20,000	302081175	10,000
201879-s	10,000	207113024	10,000	212096670	10,000	302111023	10,000
202032268	10,000	207162931	10,000	212110257	10,000	302141535	10,000
202060515	10,000	207182143	20,000	212130836	10,000	302152322	10,000
202080264	10,000	207183019	10,000	212235332	10,000	302186854	10,000
202090451	10,000	207201864	10,000	212250413	10,000	30221501X	20,000
20216253X	10,000	207206521	10,000	212270444	10,000	303011629	10,000
202205556	10,000	20727041X	10,000	212282414	10,000	303063026	10,000
202226425	10,000	208026841	10,000	21230784X	10,000	303080332	10,000
20223287X	10,000	208034860	20,000	222590366	30,000	303080435	10,000
203063851	10,000	20804663X	10,000	223222860	10,000	303180028	10,000
203104014	20,000	208062529	10,000	224338426	10,000	303246893	20,000
203150018	10,000	208076842	10,000	224395053	20,000	303285027	20,000
203168311	20,000	208103093	10,000	225596980	30,000	304011724	10,000
203342-s	10,000	208104189	20,000	232364752	20,000	304050814	10,000
204036852	10,000	208154153	10,000	234177681	20,000	304056023	10,000
204051-s	10,000	208180018	20,000	234254399	40,000	304180629	10,000
204087507	10,000	208184181	10,000	234255719	20,000	304213014	10,000
204102748	10,000	208184408	10,000	240214841	30,000	30426002X	10,000
204142417	10,000	208245036	10,000	240491860	20,000	304305034	10,000
204150074	10,000	208292418	20,000	253148308	10,000	305042116	20,000
204156905	10,000	209010526	10,000	256491333	20,000	305053028	10,000
204220522	20,000	209067029	10,000	263227449	30,000	30512501X	10,000
20422181X	10,000	209110984	20,000	264477266	10,000	305131559	10,000
204247220	10,000	209111560	10,000	264582578	10,000	305315310	10,000
204250023	10,000	209117514	20,000	269517306	30,000	306054130	20,000
204265013	10,000	209143528	20,000	276303104	10,000	306061945	20,000
204300123	10,000	209160127	20,000	289242463	90,000	306062113	10,000
205040242	10,000	209163142	20,000	290336C	10,000	30610012X	10,000
205065829	10,000	209166832	10,000	291827C	10,000	306114038	10,000
205133630	10,000	209231761	10,000	292363C	10,000	306116810	10,000
205181718	10,000	209234718	10,000	293322C	10,000	306151540	10,000
205206114	10,000	209255017	20,000	293413C	10,000	306174560	10,000
205240422	10,000	209273639	10,000	293542C	30,000	306174862	20,000
205282113	10,000	209290458	10,000	293636C	10,000	306217071	10,000
206038229	10,000	209300260	10,000	294380C	10,000	306258138	20,000
206043019	20,000	210010010	20,000	294470C	10,000	30629452X	10,000
206125791	10,000	210033061	20,000	297311797	20,000	307020021	10,000
206126621	10,000	210053316	10,000	300028	20,000	307090236	10,000
206131948	20,000	210100276	10,000	300091	10,000	307092008	10,000
206133454	10,000	210142915	10,000	300757-s	10,000	307117227	20,000
206151535	10,000	210170610	10,000	301010419	20,000	307122020	10,000
206155253	10,000	210177527	10,000	301071227	10,000	307156120	10,000
206172411	130,000	21025027X	10,000	301086843	10,000	307161018	10,000
206224420	10,000	210252319	10,000	301100065	10,000	307204850	10,000
206231248	10,000	21028631	30,000	301105123	10,000	307214139	20,000
206242420	10,000	210300045	10,000	30111302X	20,000	307220014	10,000
206250277	10,000	21102205X	10,000	301151630	10,000	307281116	10,000
206260011	10,000	211100319	10,000	301166119	10,000	307290029	10,000
206262324	30,000	211104727	10,000	301216927	10,000	307304726	10,000
206273429	10,000	211136333	10,000	30123344X	20,000	308063747	10,000
206287215	10,000	211136836	10,000	301247918	10,000	308096630	10,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

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308130914	10,000	312299546	10,000	405134518	10,000	411022329	10,000
308153075	10,000	32062319	90,000	40517841X	20,000	411046814	10,000
308171019	10,000	32062319	130,000	405180067	10,000	411064414	10,000
308234422	20,000	32091119	20,000	405181425	10,000	411160042	10,000
308252325	10,000	34292319	30,000	40519374X	10,000	411162140	10,000
308311917	10,000	356308981	40,000	40529112X	20,000	411240426	20,000
30902001X	10,000	359416369	20,000	406051934	20,000	412014897	10,000
309035801	20,000	361126022	30,000	406203021	10,000	412097072	10,000
309050277	10,000	362155020	20,000	406226851	10,000	412123831	10,000
309103192	10,000	364110338	20,000	406248109	10,000	41215302X	10,000
309140610	10,000	364221036	50,000	406250321	10,000	412157882	20,000
309141310	20,000	371015171	20,000	406294445	10,000	412160649	10,000
30916001X	10,000	380908103	10,000	406303522	10,000	412194046	20,000
309170274	10,000	383171865	20,000	407016856	20,000	41224502X	10,000
309175810	20,000	385362454	20,000	40704082X	20,000	412264216	10,000
309182525	10,000	388020281	10,000	407060570	10,000	412274514	10,000
309186881	10,000	388079436	10,000	407113016	10,000	412281478	20,000
309251523	10,000	401011011	10,000	407148715	20,000	41228301X	10,000
309264863	20,000	401066816	10,000	407161546	20,000	42011519	20,000
309270543	10,000	401080428	10,000	407185510	20,000	420818029	20,000
309270615	10,000	401097973	10,000	407235124	10,000	430103195	10,000
310015141	10,000	401104935	10,000	407244129	10,000	430410894	10,000
310016847	10,000	401134425	10,000	407247747	20,000	430426197	20,000
310041510	20,000	401155519	10,000	407260416	10,000	432524197	10,000
310042230	10,000	401203825	10,000	407292525	10,000	440122197	10,000
310058037	20,000	401226212	10,000	408025446	20,000	440784199	10,000
310076874	10,000	40125112X	20,000	408035038	10,000	460408423	10,000
31013338X	10,000	402031316	10,000	408055717	10,000	471207653	10,000
310140445	10,000	402053034	10,000	408100907	10,000	500701571	10,000
310183935	10,000	402095048	10,000	408116424	10,000	500810301	10,000
310191129	10,000	40214595X	10,000	408120238	10,000	501054540	10,000
310271724	20,000	402161523	10,000	408125525	10,000	50111264X	20,000
310282544	20,000	40216291X	10,000	408135012	10,000	501227828	10,000
310298933	20,000	402185623	10,000	408153943	10,000	502070218	10,000
311097302	10,000	402192918	10,000	408167743	10,000	502083027	10,000
311110035	10,000	402220286	10,000	408173022	10,000	50211462X	10,000
311130410	10,000	402247065	10,000	40827692X	10,000	502154856	10,000
311194247	10,000	402262011	20,000	40902091X	10,000	502155116	10,000
31120151X	10,000	403036311	10,000	409052279	10,000	502165362	20,000
311210226	10,000	403160010	10,000	409060099	10,000	502201622	10,000
311246013	30,000	40318004X	10,000	409073082	10,000	502281516	10,000
311281131	20,000	403215921	20,000	409111530	20,000	502289012	10,000
312021865	20,000	403260261	20,000	409123060	20,000	503056618	20,000
312064543	10,000	403262064	10,000	409182167	20,000	503085017	10,000
312092423	20,000	403282218	10,000	409205786	10,000	503092029	20,000
312104860	10,000	404032118	10,000	409210225	30,000	503181320	10,000
312112140	10,000	404041112	10,000	40921551X	10,000	503193020	10,000
31212536X	20,000	404050543	10,000	409263026	10,000	503272724	10,000
312140012	10,000	404057096	10,000	409287910	20,000	503281244	10,000
312163028	10,000	404085041	10,000	410041133	10,000	504062210	20,000
312191840	10,000	404135015	20,000	410082119	10,000	504124858	20,000
312207547	10,000	404273034	10,000	410110215	10,000	504162218	10,000
312230431	10,000	405023386	20,000	410151734	10,000	504285433	10,000
312237325	10,000	405053050	10,000	410184711	10,000	505036847	10,000
312260020	10,000	405053068	20,000	410189049	10,000	505101828	10,000
312267014	10,000	405062915	10,000	41021227X	20,000	505130424	10,000
312271537	10,000	405070379	30,000	410235012	10,000	50515028X	20,000
312293025	10,000	405120016	10,000	410290525	10,000	50516092X	10,000
312296817	10,000	405131118	10,000	411021510	10,000	505196840	10,000

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505220918	10,000	512185015	10,000	606162235	20,000	611182257	20,000
505280714	20,000	512186026	10,000	606225027	20,000	611192329	20,000
506053831	20,000	512193215	10,000	607012448	10,000	611220282	10,000
506100023	10,000	512276112	10,000	607023085	10,000	611230049	10,000
506144547	20,000	512280017	10,000	607040076	10,000	611231950	10,000
506181926	10,000	51230064X	10,000	607181552	10,000	611243823	10,000
506190030	20,000	513901199	10,000	607187047	20,000	611270624	10,000
506250347	10,000	5192405	20,000	607250711	20,000	611293015	10,000
50627485X	10,000	520117552	10,000	607260281	10,000	61129502X	20,000
507122420	20,000	5206064	10,000	607275137	10,000	612015122	10,000
507126839	10,000	5206066	20,000	607295027	10,000	612017018	10,000
507200510	10,000	580810301	10,000	607300026	10,000	612063810	10,000
507203111	10,000	581027304	10,000	608012723	20,000	612085851	20,000
507291017	10,000	600607-M	10,000	608034113	10,000	612099111	20,000
507292241	10,000	600697-M	10,000	608053041	10,000	612141524	10,000
50731043X	10,000	600792-M	10,000	608057817	20,000	612166918	20,000
508033035	20,000	601014211	10,000	608061520	10,000	612212818	10,000
508091312	10,000	601075630	10,000	608070018	10,000	612236883	10,000
508103040	10,000	601122511	20,000	608130020	20,000	612240012	20,000
508170015	20,000	601130014	20,000	608182213	20,000	612272426	20,000
50817693X	10,000	60116111X	30,000	608193549	10,000	621015006	10,000
508190072	10,000	601181826	10,000	608200029	10,000	621126221	10,000
508266871	10,000	601190020	10,000	608206838	20,000	630906301	10,000
508313421	10,000	60120503X	10,000	60821722X	10,000	640202028	10,000
50906180X	20,000	601243352	10,000	608218720	10,000	651124391	10,000
509080025	10,000	602077824	10,000	608276828	10,000	660426272	20,000
509085135	20,000	602090632	10,000	608285119	20,000	680728711	10,000
509090275	10,000	602152124	10,000	608290288	10,000	691225032	10,000
50915151X	20,000	602220021	10,000	609011718	10,000	701074719	10,000
509152134	10,000	602252419	10,000	609053030	10,000	701083027	10,000
509165922	10,000	602262548	10,000	609073016	20,000	701100410	10,000
509194843	10,000	602281146	20,000	609083218	20,000	701133326	10,000
510026325	10,000	602338-M	50,000	609170647	20,000	701210550	10,000
510091310	10,000	603090620	10,000	609174215	10,000	701222716	10,000
510122412	20,000	603192715	10,000	609174422	10,000	701235026	20,000
510122940	20,000	603194729	10,000	609203820	20,000	701246848	10,000
510157830	10,000	603236124	10,000	609263020	20,000	701260431	10,000
510200467	10,000	603291319	10,000	609265016	20,000	702010045	10,000
510202335	10,000	604051028	10,000	609281317	10,000	702012510	10,000
510202927	10,000	604100027	20,000	610021437	20,000	702145014	10,000
510215015	10,000	604107825	10,000	610045725	10,000	702145728	10,000
510263054	10,000	604160210	10,000	610085021	10,000	702154554	10,000
510813551	20,000	604184417	20,000	610085421	20,000	70216005X	10,000
511013543	10,000	604230280	10,000	610095936	10,000	702223627	10,000
511028211	10,000	604253026	20,000	610112313	10,000	702280610	10,000
511046933	10,000	604270273	10,000	610152060	20,000	702282330	10,000
51104792X	20,000	605051519	10,000	610166623	10,000	703020749	10,000
511073634	10,000	605075113	10,000	610201319	10,000	703030304	10,000
51111104X	20,000	605105061	10,000	610207121	10,000	703030313	20,000
511150012	10,000	605146614	10,000	610250016	10,000	703074946	10,000
511213816	10,000	605183629	10,000	610271585	20,000	703110141	10,000
511243021	10,000	605232018	10,000	610290927	20,000	703122525	10,000
51127402X	10,000	606013302	10,000	610293528	10,000	703125210	10,000
512032415	10,000	606014852	20,000	610300787	30,000	70320684X	20,000
512075427	20,000	606037720	10,000	61030302X	10,000	703281148	20,000
512126838	10,000	606062713	10,000	610606171	10,000	703284889	20,000
512165435	10,000	606120016	10,000	611042254	10,000	704062246	10,000
512173022	10,000	606128074	20,000	611065710	10,000	704062246	10,000
512181498	10,000	60614287X	10,000	611123043	10,000	704105500	10,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

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**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

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704123018	10,000	711042427	20,000	804061512	10,000	810223110	10,000
704146238	10,000	711055732	10,000	804080018	30,000	810252113	10,000
704201434	10,000	711073533	10,000	804166867	10,000	810252720	10,000
704220015	20,000	711084873	20,000	804180029	10,000	810272034	20,000
704260038	10,000	711098329	10,000	804180262	20,000	811010284	20,000
705083011	10,000	711100103	10,000	804202028	10,000	811030651	10,000
705132319	10,000	711150710	10,000	804210046	10,000	811054034	10,000
705203518	10,000	711163846	10,000	80421192X	20,000	811070676	10,000
705221568	10,000	711166811	10,000	804301549	10,000	811155419	10,000
70530442X	20,000	711236846	10,000	804306127	10,000	811171609	10,000
706124412	20,000	711255025	20,000	805173782	10,000	811194017	10,000
706153085	20,000	712043042	10,000	805195121	10,000	811202357	10,000
706213811	10,000	712094412	20,000	805201531	20,000	81127504X	20,000
706235017	10,000	712113756	10,000	805203038	10,000	811285016	10,000
706306616	10,000	712126103	10,000	805228402	10,000	811292234	20,000
70704192X	20,000	712178940	10,000	805257929	20,000	812050777	20,000
707047832	20,000	712200324	10,000	805276830	20,000	812053519	20,000
707070226	20,000	712250013	10,000	805293324	20,000	812072328	10,000
707120285	20,000	712254234	10,000	80603262X	10,000	812162517	10,000
70714353X	10,000	712274823	10,000	806035017	10,000	812181020	10,000
707151333	20,000	712286345	10,000	806056821	10,000	81221332X	20,000
707170559	10,000	721130096	20,000	806110285	10,000	812225737	10,000
707230279	10,000	730425553	10,000	806223549	20,000	812228505	10,000
707231014	10,000	760904103	10,000	806234329	10,000	812235026	10,000
707284122	20,000	762194421	40,000	80624358X	10,000	812242120	20,000
707291563	10,000	766424733	10,000	806273025	10,000	812262341	10,000
70729242X	10,000	768175044	40,000	807015018	20,000	812280564	10,000
708015176	10,000	768227845	10,000	807026878	10,000	812280910	10,000
708067983	20,000	768260721	30,000	807081528	10,000	812297721	20,000
708073725	10,000	770310424	10,000	807143062	20,000	820213710	10,000
708180081	10,000	776218976	20,000	807155029	10,000	901025753	10,000
708200219	20,000	777001751	10,000	807205645	10,000	901043409	10,000
708228424	10,000	787063536	20,000	807240046	10,000	901055032	20,000
708246853	10,000	788688414	10,000	808011587	10,000	901056889	10,000
708270563	10,000	792083974	40,000	808025476	10,000	901060225	20,000
709025724	10,000	800063-S	70,000	808099204	10,000	901090215	10,000
709061533	10,000	800326C	10,000	80820224X	10,000	901090538	20,000
709120016	10,000	800327C	10,000	809015726	10,000	901102278	20,000
709126811	10,000	800337C	10,000	809025528	20,000	901120016	10,000
709184870	20,000	801013012	10,000	809078227	10,000	901200013	20,000
70926301X	20,000	801128C	10,000	809110016	10,000	901225017	10,000
71002382X	20,000	801240020	10,000	809146848	10,000	901243926	10,000
710050324	10,000	802055139	10,000	809162017	10,000	901292001	10,000
710050837	10,000	802084234	10,000	80919302X	10,000	902020471	10,000
710081010	10,000	80210182X	10,000	809212554	10,000	902055751	10,000
710126867	10,000	802134280	20,000	809235014	10,000	902108064	10,000
710151512	10,000	802250015	10,000	809281014	10,000	902116847	10,000
710155715	10,000	803034725	10,000	809291027	10,000	902182331	10,000
710175132	20,000	803035961	10,000	809296413	10,000	902221041	10,000
710192215	10,000	803065018	20,000	810020073	10,000	90222152X	10,000
710195016	10,000	803130023	10,000	810023523	10,000	902232611	10,000
710200636	20,000	803145013	10,000	810052746	10,000	903020311	10,000
710203520	10,000	803195518	10,000	810071585	10,000	903034868	10,000
710262711	10,000	803225765	10,000	810127524	10,000	903055023	10,000
710275717	10,000	803235342	10,000	810164746	10,000	903085970	20,000
710294453	90,000	803262044	10,000	810198107	10,000	90308690X	10,000
710305428	20,000	803280026	10,000	810206882	20,000	903100020	10,000
710310074	10,000	804021621	10,000	810215012	10,000	903240278	10,000
711025014	10,000	804030766	10,000	810223055	10,000	903281425	20,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

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90329383X	20,000	909160024	10,000	C241376	30,000	D8283215	10,000
904015023	10,000	909170220	10,000	C2930461	10,000	D8355801	20,000
904038529	10,000	909195951	10,000	C31929418	10,000	D8361402	10,000
904062727	10,000	909201914	20,000	C31929419	10,000	D8471615	20,000
904112853	10,000	909203018	10,000	C3235279	30,000	D854263	20,000
904160010	10,000	909222012	10,000	C35174689	30,000	E03312309	50,000
904171525	10,000	909243326	10,000	C36738118	20,000	E1001512	20,000
904202218	20,000	909264260	10,000	C377776	60,000	E1008008	10,000
904230352	10,000	910026811	10,000	C383154	10,000	E1037383	10,000
904280034	10,000	910056944	10,000	C3854432	10,000	E13706559	30,000
904300472	10,000	910132017	20,000	C38803988	20,000	E1621525	20,000
905018019	10,000	910135964	10,000	C4009380	10,000	E22298167	20,000
905040422	10,000	910141520	10,000	C419525	20,000	E2254127	10,000
905093325	10,000	910205564	10,000	C4561323	20,000	E2260321	40,000
905151927	10,000	910236880	10,000	C461448	10,000	E25849385	20,000
90515203X	10,000	910238852	10,000	C4693726	10,000	E31350996	10,000
905173031	10,000	910244020	10,000	C48644747	20,000	E31351902	10,000
905255461	10,000	910261016	10,000	C506448A	20,000	E3529235	40,000
905256415	10,000	910282716	10,000	C5429801	10,000	E4408725	10,000
906046014	10,000	910286832	20,000	C5635672	30,000	E5196314	10,000
906061033	10,000	910302451	20,000	C5742925	20,000	E6071302	10,000
906106020	10,000	911060817	10,000	C5801441	10,000	E6685300	20,000
906126097	10,000	911085417	20,000	C610360	20,000	E672678	50,000
906150013	10,000	911094882	10,000	C6124796	10,000	E6766394	20,000
906256477	10,000	911126835	10,000	C6290637	20,000	E6853076	20,000
906264211	20,000	911140018	20,000	C6498564	10,000	E6945159	10,000
906273013	10,000	911145010	10,000	C661779	60,000	E7634521	10,000
907023025	10,000	911210969	10,000	C6738638	10,000	E795560	70,000
907133055	20,000	911211527	10,000	C6750050	50,000	E8255508	10,000
907155079	10,000	911280037	10,000	D0414515	40,000	E849396	10,000
907170340	20,000	911302429	10,000	D045523	10,000	E859244	20,000
907204127	20,000	912046116	10,000	D057925	70,000	E871263	60,000
907207845	10,000	91205682X	10,000	D164600	10,000	E876146	50,000
907242314	20,000	912060320	10,000	D182013	40,000	E8887423	10,000
90728792X	10,000	912112767	10,000	D2007178	20,000	E8974016	10,000
908010643	10,000	912205021	10,000	D2047005	20,000	E9107111	10,000
908017925	10,000	912298920	10,000	D2076153	10,000	E9135611	20,000
908070018	10,000	A1255404	20,000	D2429153	10,000	E920051	50,000
908074213	10,000	A6465852	250,000	D2580285	1,210,000	E9382732	10,000
90808302X	10,000	A7183928	10,000	D339759	10,000	E943421A	10,000
908092511	10,000	A8805043	10,000	D3573371	30,000	G0649340	20,000
908134876	10,000	A935083A	90,000	D374512	40,000	G083577	70,000
908153623	10,000	A9472129	10,000	D3850766	20,000	G1218041	10,000
908194012	10,000	AKAA666	10,000	D3851037	90,000	G173193	70,000
908243017	10,000	ANAA638	10,000	D4083548	10,000	G2071257	20,000
908270021	10,000	ANAA668	10,000	D5172447	90,000	G2518391	30,000
908273511	10,000	B103754	10,000	D5388113	10,000	G2682159	170,000
908308322	30,000	B2874461	10,000	D543068	10,000	G286230	50,000
90902140X	10,000	B3053216	10,000	D561409	60,000	G3080594	40,000
909033637	10,000	B4485535	10,000	D5672954	10,000	G3506028	10,000
909051725	10,000	B4561444	10,000	D590362A	10,000	G381022	10,000
909085713	10,000	B5559745	10,000	D6001204	20,000	G381559	60,000
90909033X	10,000	B5983032	10,000	D608771	20,000	G3825603	10,000
909092510	10,000	B617324	20,000	D613296	50,000	G3885142	40,000
909092748	10,000	B974935	40,000	D6285644	20,000	G39456027	10,000
909095942	20,000	C06413398	20,000	D6335706	20,000	G3992089	30,000
909100288	10,000	C1489915	10,000	D633757	20,000	G409658	60,000
909113829	10,000	C22397866	20,000	D6340548	30,000	G4134930	10,000
909115193	10,000	C2267665	10,000	D8154717	10,000	G4223712	10,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

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G4291246	20,000	IS3166478	10,000	IS5880531	20,000	IS8494799	10,000
G445224A	50,000	IS3173145	10,000	IS5916781	20,000	IS8499827	20,000
G4590731	10,000	IS3174441	20,000	IS5969310	10,000	IS8533504	10,000
G472514	60,000	IS3260682	20,000	IS6014227	10,000	IS8572606	10,000
G4752219	10,000	IS3268667	10,000	IS6022644	10,000	IS8675397	60,000
G47936077	10,000	IS3298146	10,000	IS6036657	410,000	IS8742711	10,000
G49273022	10,000	IS3307739	30,000	IS6141596	20,000	IS8807112	10,000
G5125412	10,000	IS3379200	10,000	IS6145882	10,000	IS8824821	10,000
G5340291	20,000	IS3385724	10,000	IS6148383	290,000	IS8829609	20,000
G5472732	10,000	IS3393326	10,000	IS6160912	10,000	IS8863918	50,000
G5808420	20,000	IS3435973	20,000	IS6280449	50,000	IS8935356	10,000
G5886790	10,000	IS3532462	10,000	IS6281078	10,000	IS8998178	10,000
G6053164	20,000	IS3578792	10,000	IS6457020	50,000	IS9055932	50,000
G629031A	10,000	IS3605706	10,000	IS6538631	10,000	IS9233484	10,000
G6297926	30,000	IS3634896	10,000	IS6539026	10,000	IS9320800	10,000
G6330311	10,000	IS3677231	20,000	IS6669836	10,000	IS9320828	10,000
G637772	10,000	IS3793481	10,000	IS6722645	10,000	IS9388845	10,000
G6556824	10,000	IS3811748	20,000	IS6844967	50,000	IS9453371	20,000
G6608735	10,000	IS3817616	20,000	IS6867715	10,000	IS9612259	10,000
G6924157	40,000	IS3895932	10,000	IS6947061	10,000	IS9637174	10,000
H090668	10,000	IS3999720	10,000	IS6991022	10,000	IS9681740	10,000
H130328	20,000	IS4031251	20,000	IS7022113	10,000	IS9699270	20,000
H3662553	10,000	IS4040150	10,000	IS7038411	10,000	IS9706998	10,000
H390233	50,000	IS4088786	10,000	IS7104266	10,000	IS9776551	10,000
H4194863	10,000	IS4109381	20,000	IS7132534	20,000	IS9797990	20,000
H4330732	20,000	IS4267627	10,000	IS7139538	10,000	IS9798121	30,000
H484616A	10,000	IS4281735	10,000	IS7140133	10,000	IS9862607	10,000
IS1050799	10,000	IS4321127	10,000	IS7191182	10,000	IS9911296	10,000
IS1065984	10,000	IS4335373	10,000	IS7201873	10,000	K0204145	30,000
IS1069905	10,000	IS4345237	10,000	IS7217537	20,000	K1233289	20,000
IS1074414	10,000	IS4368511	20,000	IS7387727	10,000	K1275275	90,000
IS1094464	10,000	IS4515677	10,000	IS7512580	10,000	K1293931	10,000
IS1101681	10,000	IS4527845	10,000	IS7629462	20,000	K1595601	10,000
IS1203317	50,000	IS4538230	20,000	IS7652749	10,000	K1851500	20,000
IS1231992	50,000	IS4658855	10,000	IS7721462	10,000	K197378	10,000
IS1274645	10,000	IS4689818	10,000	IS7732083	50,000	K2030845	10,000
IS1326690	10,000	IS4715870	10,000	IS7773069	10,000	K2240912	20,000
IS1368134	20,000	IS4825001	10,000	IS7787833	10,000	K297049A	20,000
IS1427556	10,000	IS4853527	10,000	IS7794866	10,000	K323142	210,000
IS1592092	10,000	IS4942289	10,000	IS7813463	10,000	K334703	170,000
IS1631052	10,000	IS4945157	10,000	IS7884381	10,000	K339700	170,000
IS1677205	10,000	IS4981198	10,000	IS7884393	10,000	K350781	60,000
IS1913427	10,000	IS5050220	10,000	IS7941711	10,000	K3537064	50,000
IS1985730	10,000	IS5079512	20,000	IS7973481	20,000	K357296A	10,000
IS2132188	10,000	IS5121086	10,000	IS8055791	10,000	K3733602	20,000
IS2219919	10,000	IS5205246	10,000	IS8075464	10,000	K398968	50,000
IS2357274	10,000	IS5256583	10,000	IS8113065	10,000	K4060695	130,000
IS2429533	10,000	IS5333127	10,000	IS8166072	10,000	K4081862	30,000
IS2504553	50,000	IS5362524	20,000	IS8169980	10,000	K4101537	40,000
IS2543376	10,000	IS5449219	40,000	IS8210370	10,000	K412127	70,000
IS2559070	10,000	IS5458588	10,000	IS8215361	10,000	K4170873	30,000
IS2652605	10,000	IS5466411	10,000	IS8240749	10,000	K4205073	10,000
IS2855448	20,000	IS5557298	20,000	IS8304561	10,000	K447383	50,000
IS2905559	10,000	IS5588211	170,000	IS8343873	10,000	K4497341	10,000
IS2927481	10,000	IS5703553	20,000	IS8406268	20,000	K4513142	10,000
IS2971360	10,000	IS5705236	10,000	IS8444248	10,000	K4774930	10,000
IS3139492	40,000	IS5708702	10,000	IS8445067	10,000	K4904362	20,000
IS3147680	10,000	IS5716655	210,000	IS8472886	10,000	K4904567	10,000
IS3154062	10,000	IS5873485	10,000	IS8479324	20,000	K531921	20,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

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**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
K5346061	10,000	P3347242	10,000	R8317142	10,000	Y269038A	50,000
K5349311	10,000	P4160596	10,000	R8398649	20,000	Y2724330	20,000
K5629659	40,000	P524947	60,000	R8726751	10,000	Y2778899	20,000
K572708	20,000	P5728480	90,000	R8734584	40,000	Y2783388	20,000
K6054269	30,000	P5804381	10,000	R8822998	20,000	Y3156808	20,000
K6113567	1,600,000	P588552	70,000	R906050	50,000	Y3271968	10,000
K6137296	10,000	P5965377	20,000	R936389A	10,000	Y3529531	10,000
K614926A	30,000	P6236042	10,000	R9456480	10,000	Y409413	10,000
K6171605	10,000	P669230	60,000	R9592171	10,000	Y473273	30,000
K6344291	10,000	P6881673	10,000	V0080586	10,000	Y5027916	10,000
K6426115	10,000	P786848	60,000	V010761	10,000	Y5304928	10,000
K6581102	10,000	P7973180	10,000	V0209899	30,000	Z0127494	90,000
K6602991	20,000	P8077227	10,000	V0293261	10,000	Z0370054	20,000
K669461	50,000	P837298	10,000	V037975	90,000	Z0708799	30,000
K676085	50,000	P8516964	20,000	V042403A	10,000	Z075030	50,000
K6876269	10,000	P8523065	10,000	V0665487	30,000	Z0833941	40,000
K6957641	40,000	P8872302	10,000	V0724823	10,000	Z086571	60,000
K7089562	20,000	P9110686	20,000	V0781460	10,000	Z1114876	10,000
K774998	60,000	P9526238	70,000	V0878839	10,000	Z1785975	10,000
K777367	60,000	P9530618	20,000	V097515A	20,000	Z182994	20,000
K778242A	10,000	P9540869	10,000	V1009001	10,000	Z2024536	10,000
K7839790	20,000	P9662530	10,000	V104686	60,000	Z209578	50,000
K7896670	10,000	P969923A	20,000	V106481	60,000	Z229696A	10,000
K8146284	20,000	P9868856	10,000	V106482	60,000	Z2335663	50,000
K8339074	10,000	P9906200	10,000	V1143034	20,000	Z3087248	20,000
K8392218	10,000	R018849	10,000	V1176218	10,000	Z3149871	20,000
K8409234	10,000	R038186	10,000	V1482742	10,000	Z3155839	10,000
K8475377	10,000	R0441979	10,000	W04075005	10,000	Z3465269	20,000
K8520275	10,000	R045561	10,000	W42439594	10,000	Z3578144	10,000
K9028056	10,000	R0557233	10,000	W45072064	10,000	Z3709176	20,000
K9163247	90,000	R0642923	10,000	W59678637	30,000	Z390802	90,000
K9370471	10,000	R072793	10,000	W59678638	30,000	Z397415	60,000
K9451250	20,000	R0805768	10,000	W65505545	20,000	Z411447	50,000
K9780998	30,000	R0936307	20,000	W69866326	10,000	Z4264119	20,000
M0065698	10,000	R1024182	20,000	W74813203	10,000	Z459069	50,000
M0075227	20,000	R1046305	10,000	W76985128	30,000	Z4807856	20,000
M016484A	10,000	R163910	10,000	W84258248	10,000	Z480979	60,000
M0186452	40,000	R3094250	20,000	W92925475	30,000	Z5130388	10,000
M0673493	10,000	R3115509	10,000	Y0001773	20,000	Z5280215	90,000
M09892194	10,000	R3115517	10,000	Y0109590	10,000	Z5444811	30,000
M1471533	20,000	R3543225	30,000	Y0185637	20,000	Z6188088	10,000
M3502843	10,000	R3843857	20,000	Y0239435	10,000	Z6234683	20,000
M4237086	10,000	R396834A	10,000	Y0362431	10,000	Z6342370	20,000
M565118	20,000	R3982083	10,000	Y045163	50,000	Z6432833	30,000
MKAA917	10,000	R4205706	10,000	Y0497825	30,000	Z652837	50,000
OS181455	10,000	R4546112	10,000	Y053713-4	10,000	Z7177918	10,000
P0028812	30,000	R489465	10,000	Y084384	40,000	Z719281	40,000
P0430319	10,000	R4907948	10,000	Y0958075	40,000	Z7255668	370,000
P0568701	10,000	R5076268	10,000	Y0970776	10,000	Z749943	80,000
P0587625	30,000	R5778955	20,000	Y1016421	10,000	Z7572175	10,000
P0871390	10,000	R5998785	10,000	Y1126464	20,000	Z7582170	10,000
P1004771	20,000	R617789	20,000	Y1249353	20,000	Z7625341	20,000
P1993333	10,000	R6322920	20,000	Y1329942	10,000	Z763264A	50,000
P2083772	10,000	R6408728	30,000	Y1524966	10,000	Z7715626	10,000
P2278085	10,000	R6797341	10,000	Y1562485	20,000	Z804644	50,000
P2326942	100,000	R696512	30,000	Y1674135	10,000	Z8156922	10,000
P268580	10,000	R7563492	10,000	Y2110049	10,000	Z8321273	10,000
P296938	10,000	R7745515	40,000	Y2141718	10,000	Z903219	50,000
P307135	30,000	R7747844	40,000	Y2244207	10,000	Z9560646	10,000

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Z9721291	30,000						
Z9856227	10,000						

## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Forms may collect their Share certificate(s) and refund cheque(s) (where applicable) in person from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Tuesday, 11 April 2017 from 9:00 a.m. to 1:00 p.m. or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant **WHITE** Application Forms at their own risk on Tuesday, 11 April 2017.

Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, 11 April 2017.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Tuesday, 11 April 2017 from 9:00 a.m. to 1:00 p.m. or any other date notified by the Company.

Refund cheques for partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 11 April 2017.

Refund monies for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 11 April 2017.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 12 April 2017, provided that the Share Offer has become unconditional in all respects and none of the Underwriting Agreements has been terminated in accordance with its terms.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for application monies paid.

## COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. on Wednesday, 12 April 2017, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 12 April 2017.

If there is any change to the expected timetable, an announcement will be published immediately by the Company on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.dic.hk](http://www.dic.hk).

The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8455.

By order of the Board  
**Lai Group Holding Company Limited**  
**Chan Lai Sin**  
*Chairman and executive Director*

Hong Kong, 11 April 2017

*As at the date of this announcement, the executive Directors are Mr. Chan Lai Sin, Mr. Hung Lap Ka, and Ms. So Hiu Bik, and the independent non-executive Directors are Mr. Kwan Ngai Kit, Ms. Lui Lai Chun and Mr. Wu Loong Cheong Paul.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at [www.dic.hk](http://www.dic.hk).*