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Lai Group Holding Company Limited

禮建德集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8455)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 28 AUGUST 2025

The board (the “**Board**”) of directors (the “**Directors**”) of Lai Group Holding Company Limited (the “**Company**”) is pleased to announce that at the annual general meeting of the Company held at Office 1101-1102, 11/F., Euro Trade Centre, 13-14 Connaught Road Central, Central, Hong Kong on Thursday, 28 August 2025 at 11:00 a.m. (the “**AGM**”), all the proposed resolutions (the “**Resolutions**”) as set out in the circular (the “**Circular**”) incorporating a notice of the AGM dated 21 July 2025 (the “**AGM Notice**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

Mr. Wang Guoping and Dr. Chan Lai Sin, the executive Directors, Ms. Liu Lihui, a non-executive Director, and Dr. Chung Siu Kuen and Ms. Ma Yufei, the independent non-executive Directors, attended the AGM in person, while Ms. Lui Lai Chun, an independent non-executive Director, attended the AGM by electronic means. Ms. Liu Lihui acted as the chairman of the AGM.

The poll results in respect of the Resolutions proposed at the AGM were as follows:

ORDINARY RESOLUTIONS		Number of votes cast (%)	
		FOR	AGAINST
1.	To receive, consider and adopt the audited financial statements of the Company and its subsidiaries and the reports of the Directors and auditor of the Company for the year ended 31 March 2025.	400,322,286 (100.00%)	0 (0.00%)
2.	To re-appoint Asian Alliance (HK) CPA Limited as auditor of the Company and to authorise the Board to fix its remuneration.	400,322,286 (100.00%)	0 (0.00%)

ORDINARY RESOLUTIONS		Number of votes cast (%)	
		FOR	AGAINST
3.	(a) To re-elect Mr. Wang Guoping as an executive Director;	400,322,286 (100.00%)	0 (0.00%)
	(b) To re-elect Dr. Chan Lai Sin as an executive Director;.	400,322,286 (100.00%)	0 (0.00%)
	(c) To re-elect Ms. Liu Lihui as a non-executive Director;	400,322,286 (100.00%)	0 (0.00%)
	(d) To re-elect Dr. Chung Siu Kuen as an independent non-executive Director; and	400,322,286 (100.00%)	0 (0.00%)
	(e) To re-elect Ms. Ma Yufei as an independent non-executive Director.	400,322,286 (100.00%)	0 (0.00%)
4.	To authorise the Board to fix the remuneration of the Directors.	400,322,286 (100.00%)	0 (0.00%)
5.	To grant a general mandate to the Directors to allot, issue and deal with (including any sale or transfer of treasury shares of the Company) additional shares not exceeding 20% of the issued share capital of the Company (excluding treasury shares) as at the date of passing this resolution.	400,322,286 (100.00%)	0 (0.00%)
6.	To grant a general mandate to the Directors to repurchase shares not exceeding 10% of the issued share capital of the Company (excluding treasury shares) as at the date of passing this resolution.	400,322,286 (100.00%)	0 (0.00%)
7.	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares in the share capital of the Company by an amount not exceeding the amount of the shares repurchased by the Company.	400,322,286 (100.00%)	0 (0.00%)

The full text of the Resolutions no. 1 to no. 7 appears in the AGM Notice.

As more than 50% of votes were cast in favour of Resolutions no. 1 to no. 7 as ordinary resolutions, the Resolutions no. 1 to no. 7 proposed at the AGM were duly passed by the Shareholders as ordinary resolutions.

SPECIAL RESOLUTION		Number of votes cast (%)	
		FOR	AGAINST
8.	To approve the proposed amendments (the “ Proposed Amendments ”) to the existing amended and restated memorandum of association and articles of association of the Company (the “ Existing Memorandum and Articles of Association ”) and the adoption of the amended and restated memorandum of association and articles of association of the Company (the “ New Memorandum and Articles of Association ”) in substitution for and to the exclusion of the Existing Memorandum and Articles of Association respectively with immediate effect upon the conclusion of the AGM, all set out in Appendix III of the Circular; and authorise any one Director or company secretary of the Company to do all things necessary to implement the Proposed Amendments and the adoption of the New Memorandum and Articles of Association.	400,322,286 (100.00%)	0 (0.00%)

The full text of the Resolution no. 8 appears in the AGM Notice.

As not less than 75% of the votes were cast in favour of Resolution no. 8, the Resolution no. 8 was duly passed by the Shareholders as a special resolution.

As at the date of the AGM:

- (a) The total number of the shares in issue and entitling the holders to attend and vote for or against all Resolutions at the AGM: 960,000,000 shares.
- (b) The total number of shares entitling the holders to attend and abstain from voting in favour at the AGM as set out in rule 17.47A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”): Nil.
- (c) None of the Shareholders stated their intention in the Circular to vote for or against any of the Resolutions at the AGM.
- (d) None of the Shareholders is required under the GEM Listing Rules to abstain from voting on any of the Resolutions at the AGM.

There was no restriction on any Shareholder casting votes on any of the Resolutions at the AGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, acted as the scrutineer for the purpose of vote taking at the AGM.

By Order of the Board
Lai Group Holding Company Limited
Wang Guoping
Chairman and Executive Director

Hong Kong, 28 August 2025

As at the date of this announcement, the Board comprises Mr. Wang Guoping and Dr. Chan Lai Sin as executive Directors; Ms. Liu Lihui as a non-executive Director, and Ms. Lui Lai Chun, Dr. Chung Siu Kuen and Ms. Ma Yufei as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and will be published on the Company's website at www.dic.hk.