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Lai Group Holding Company Limited

禮建德集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8455)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE

This announcement is made by Lai Group Holding Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of the directors (the “**Director(s)**”) of the Company would like to update the shareholders of the Company and potential investors on the latest business development of the Group. Reference is made to the Company’s prospectus dated 31 March 2017 which stated that the Company intended to apply approximately 22.2% of the net proceeds from the share offer to acquire a property and renovate a new Tsuen Wan branch after listing. In view of the rising property prices, the Board decided to take a cautious approach towards the acquisition of property by trying to locate a property at a reasonable price that is suitable for the operation of the Group’s business. Therefore, the Board has entered into a lease to serve as its Tsuen Wan branch upon the expiration of tenancy of the existing Tsuen Wan branch until a suitable property is located.

In order to broaden our business coverage in Hong Kong and strengthen the relationships with our customers, we had extended our branch to Tsim Sha Tsui and we plan to open a branch in Yuen Long by the end of June 2018, which are funded by our internal resources. The Board believes that increasing the number of our business locations would enable the Company to approach and capture more potential customers.

By order of the Board

Lai Group Holding Company Limited

Chan Lai Sin

Chairman and Executive Director

Hong Kong, 13 June 2018

As at the date of this announcement, the Board comprises Mr. Chan Lai Sin, Mr. Gan Jianjun and Mr. Hung Lap Ka as executive Directors; Mr. Kwan Ngai Kit, Ms. Lui Lai Chun and Mr. Wu Loong Cheong Paul as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.dic.hk.