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Lai Group Holding Company Limited

禮建德集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8455)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Lai Group Holding Company Limited (the “**Company**”) dated 5 December 2017 (the “**Announcement**”) in relation to the completion of placing of shares by controlling shareholder. Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to clarify the following information as contained in the Announcement, which should be read as follow:

“COMPLETION OF PLACING OF SHARES BY CHUN WAH

The Board has been informed by Chun Wah that the completion of the Placing (the “**Completion**”) took place on 5 December 2017. **189,840,000** Placing Shares, representing approximately **23.73%** of the issued share capital of the Company as at the date of this announcement, were successfully placed by the placing agent to not less than 6 placees at HK\$0.45 per Placing Share pursuant to the terms and conditions of the Placing Agreement.”

“SHAREHOLDING STRUCTURE OF THE COMPANY UPON COMPLETION

Set out below is the shareholding structure of the Company immediately before and upon Completion:

	Shareholding immediately before Completion		Shareholding immediately upon Completion	
	Number of shares	Approximate % of shareholding	Number of shares	Approximate % of shareholding
Chun Wah (Note 1)	598,210,000	74.78	408,370,000	51.05
Placees	—	—	189,840,000	23.73
Other public shareholders	201,790,000	25.22	201,790,000	25.22
Total	800,000,000	100.00	800,000,000	100.00

Note 1: Chun Wah is wholly-owned by Mr. Chan Lai Sin, the chairman of the Board and an executive director of the Company.”

The Board confirms that the abovementioned clarification does not affect other information contained in the Announcement. Save for the aforesaid, all other information in the Announcement remained unchanged.

By order of the Board
Lai Group Holding Company Limited
Chan Lai Sin
Chairman and Executive Director

Hong Kong, 8 December 2017

As at the date of this announcement, the Board comprises Mr. Chan Lai Sin, Mr. Hung Lap Ka and Ms. So Hiu Bik as executive directors; Mr. Kwan Ngai Kit, Ms. Lui Lai Chun and Mr. Wu Loong Cheong Paul as independent non-executive directors.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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